



# ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 [www.rolta.com](http://www.rolta.com)

## UNAUDITED UNCONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31,2012

PART I							
(In ₹ Millions)							
Sr. No	Particulars	Quarter Ended 31-12-12 (Unaudited)	Quarter Ended 30-09-12 (Unaudited)	Quarter Ended 31-12-11 (Unaudited)	6 Months Period Ended 31-12-12 (Unaudited)	6 Months Period Ended 31-12-11 (Unaudited)	Previous Accounting Year Ended 30.06.12 (Audited)
1	Net Sales/Income from Operations	3,092.74	3,059.39	3,871.54	6,152.13	7,873.54	14,680.67
	<b>Total Income from operations</b>	<b>3,092.74</b>	<b>3,059.39</b>	<b>3,871.54</b>	<b>6,152.13</b>	<b>7,873.54</b>	<b>14,680.67</b>
2	<b>Expenses</b>						
	a. Material / Subcontract Cost	88.47	161.95	990.10	250.42	2,042.58	2,578.25
	b. Inventory - (Increase) / Decrease	--	--	--	--	--	--
	c. Employee Benefits Expense	562.90	511.91	542.85	1,074.81	1,136.37	2,099.78
	d. Depreciation and Amortization Expense	892.48	995.76	994.44	1,888.24	1,914.51	4,336.13
	e. Other Expenses	282.24	264.49	282.08	546.73	725.50	1,381.36
	<b>Total Expenses</b>	<b>1,826.09</b>	<b>1,934.11</b>	<b>2,809.47</b>	<b>3,760.20</b>	<b>5,818.96</b>	<b>10,395.52</b>
3	<b>Profit From Operations Before Other Income, Finance Costs &amp; Exceptional Items (1 - 2)</b>	<b>1,266.65</b>	<b>1,125.28</b>	<b>1,062.07</b>	<b>2,391.93</b>	<b>2,054.58</b>	<b>4,285.15</b>
4	Other Income	56.00	61.85	109.23	117.85	202.66	358.42
5	<b>Profit/(Loss) before Finance Costs &amp; Exceptional Items (3 + 4)</b>	<b>1,322.65</b>	<b>1,187.13</b>	<b>1,171.30</b>	<b>2,509.78</b>	<b>2,257.24</b>	<b>4,643.57</b>
6	Finance Costs	475.55	432.77	211.44	908.32	379.54	1,037.00
7	<b>Profit / (Loss) before Exceptional Items &amp; Tax (5 - 6)</b>	<b>847.10</b>	<b>754.36</b>	<b>959.86</b>	<b>1,601.46</b>	<b>1,877.70</b>	<b>3,606.57</b>
8	Exceptional Item:	--	--	--	--	--	--
9	<b>Profit after Exceptional Item before Tax (7 + 8)</b>	<b>847.10</b>	<b>754.36</b>	<b>959.86</b>	<b>1,601.46</b>	<b>1,877.70</b>	<b>3,606.57</b>
10	Tax Expense	87.70	81.30	101.36	169.00	211.36	333.16
11	<b>Net Profit after Exceptional Item &amp; Tax (9 - 10)</b>	<b>759.40</b>	<b>673.06</b>	<b>858.50</b>	<b>1,432.46</b>	<b>1,666.34</b>	<b>3,273.41</b>
12	Paid-up Equity Share Capital (F.V. Rs.10/- each)	1,613.29	1,613.29	1,613.29	1,613.29	1,613.29	1,613.29
13	<b>Reserves excluding Revaluation Reserves</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>23,044.52</b>
14.i	<b>Earnings Per Share before Exceptional Item</b>						
	Basic EPS (in ₹) (not annualised)	4.7	4.2	5.3	8.9	10.3	20.3
	Diluted EPS (in ₹) (not annualised)	4.7	4.2	5.3	8.9	10.3	20.3
14.ii	<b>Earnings Per Share after Exceptional Item</b>						
	Basic EPS (in ₹) (not annualised)	4.7	4.2	5.3	8.9	10.3	20.3
	Diluted EPS (in ₹) (not annualised)	4.7	4.2	5.3	8.9	10.3	20.3

## PART II: SELECT INFORMATION FOR THE QUARTER ENDED DECEMBER 31, 2012

Sr. No	Particulars	Quarter Ended 31-12-12 (Unaudited)	Quarter Ended 30-09-12 (Unaudited)	Quarter Ended 31-12-11 (Unaudited)	6 Months Period Ended 31-12-12 (Unaudited)	6 Months Period Ended 31-12-11 (Unaudited)	Previous Accounting Year Ended 30.06.12 (Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	<b>Total Public Shareholding</b>						
	Number of Shares	89,987,168	89,998,168	91,623,169	89,987,168	91,623,169	90,103,168
	Percentage of Shareholding	55.78	55.78	56.79	55.78	56.79	55.85
2	<b>Promoters and Promoter Group Shareholding</b>						
	<b>a) Pledged/Encumbered</b>						
	Number Of Shares	5,500,000	4,500,000	30,00,000	5,500,000	30,00,000	4,500,000
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	7.71	6.31	4.30	7.71	4.30	6.32
	Percentage of shares (as a % of the total Share Capital of the company)	3.41	2.79	1.86	3.41	1.86	2.79
	<b>b) Non-encumbered</b>						
	Number Of Shares	65,841,928	66,830,928	66,705,927	65,841,928	66,705,927	66,725,928
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	92.29	93.69	95.70	92.29	95.70	93.68
	Percentage of shares (as a % of the total Share Capital of the company)	40.81	41.43	41.35	40.81	41.35	41.36
<b>B</b>	<b>INVESTOR COMPLAINTS FOR QUARTER ENDED DECEMBER 31,2012</b>						
	<b>Pending at the beginning of the quarter</b>						
	Received during the quarter						
	Disposed of during the quarter						
	Remaining unresolved at the end of the quarter						
	NIL	40	40	NIL			

## SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2012

(In ₹ Millions)

PARTICULARS	Quarter Ended 31-12-12 (Unaudited)	Quarter Ended 30-09-12 (Unaudited)	Quarter Ended 31-12-11 (Unaudited)	6 Months Period Ended 31-12-12 (Unaudited)	6 Months Period Ended 31-12-11 (Unaudited)	Previous Accounting Year Ended 30.06.12 (Audited)
<b>Segment Revenue</b>						
Enterprise Geospatial & Engineering Solutions (EGES)	1,173.03	1,488.49	1,325.34	2,661.52	2,825.04	5,430.31
System Integration & Enterprise IT Solutions (EITS)	1,919.71	1,570.90	2,546.20	3,490.61	5,048.50	9,250.36
Less: Inter segment revenue						
<b>Net revenue from operations</b>	<b>3,092.74</b>	<b>3,059.39</b>	<b>3,871.54</b>	<b>6,152.13</b>	<b>7,873.54</b>	<b>14,680.67</b>
Segment Profit/(loss) before Depreciation and Amortization Expenses, Finance Cost & Tax						
Enterprise Geospatial & Engineering Solutions (EGES)	832.14	1,012.78	834.85	1,844.92	3,593.83	3,765.51
System Integration & Enterprise IT Solutions (EITS)	1,326.99	1,108.26	1,221.66	2,435.25	375.26	4,855.77
<b>TOTAL</b>	<b>2,159.13</b>	<b>2,121.04</b>	<b>2,056.51</b>	<b>4,280.17</b>	<b>3,969.09</b>	<b>8,621.28</b>
Add: Other Income (not allocable)	56.00	61.85	109.23	117.85	202.66	358.42
Less: Finance Costs (not allocable)	475.55	432.77	211.44	908.32	379.54	1,037.00
Less: Depreciation and Amortization Expense (not allocable)	892.48	995.76	994.44	1,888.24	1,914.51	4,336.13
<b>Total Profit before Exceptional Item &amp; Tax</b>	<b>847.10</b>	<b>754.36</b>	<b>959.86</b>	<b>1,601.46</b>	<b>1,877.70</b>	<b>3,606.57</b>
<b>Notes on segment information:</b>						
Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.						

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 12<sup>th</sup> February, 2013.
- Provision for Taxation includes provision for current tax and deferred tax.
- Previous quarter / year's figures are regrouped wherever necessary.
- The Unaudited Consolidated statement of assets and liabilities is as under:

Sr.No.	Particulars	AS at 31.12.12	AS at 30.06.12	AS at 31.12.11
<b>A</b>	<b>EQUITY AND LIABILITIES</b>			
1	<b>Shareholders' Funds</b>			
	(a) Share Capital	1,613.29	1,613.29	1,613.29
	(b) Reserves & Surplus	24,476.98	23,044.52	22,607.94
	<b>Sub-Total Shareholders funds</b>	<b>26,090.27</b>	<b>24,657.81</b>	<b>24,221.23</b>
2	<b>Non Current Liabilities</b>			
	(a) Long-term borrowings	19,128.88	19,109.68	10,679.21
	(b) Deferred Tax Liabilities (net)	491.93	476.70	466.75
	(c) Other Long Term Liabilities	--	--	--
	(d) Long Term Provisions	166.68	155.50	109.17
	<b>Sub-Total Non - Current liabilities</b>	<b>19,787.49</b>	<b>19,741.88</b>	<b>11,255.13</b>
3	<b>Current Liabilities</b>			
	(a) Short Term Borrowings	4,175.45	2,311.81	820.39
	(b) Trade Payables	309.69	656.61	396.43
	(c) Other Current Liabilities			
	i) FCCB's	--	--	6,948.98
	ii) Others	2,908.15	1,454.08	882.42
	(d) Short Term Provisions	452.40	1,155.46	575.96
	<b>Sub-Total - Current liabilities</b>	<b>7,845.69</b>	<b>5,577.96</b>	<b>9,624.18</b>
	<b>TOTAL -EQUITY AND LIABILITIES</b>	<b>53,723.45</b>	<b>49,977.65</b>	<b>45,100.54</b>
<b>B</b>	<b>ASSETS</b>			
1	<b>Non Current Assets</b>			
	(a) Fixed Assets	36,264.33	33,141.07	25,628.67
	(b) Non Current Investment	7,847.94	7,009.35	4,972.43
	(c) Long Term Loans & Advances	501.81	461.70	403.52
	(d) Other Non Current Assets	697.11	1,054.73	775.88
	<b>Sub-total Non-current Assets</b>	<b>45,311.19</b>	<b>41,666.85</b>	<b>31,780.50</b>
2	<b>Current Assets</b>			
	Current Investment	--	266.31	639.21
	Trade Receivable	4,360.66	5,676.70	7,910.45
	Cash & Bank Balances	319.16	160.51	255.17
	Short Term Loans & Advances	3,594.62	2,161.07	4,453.41
	Other Current Assets	137.82	46.21	61.79
	<b>Sub-Total Current Assets</b>	<b>8,412.26</b>	<b>8,310.80</b>	<b>13,320.03</b>
	<b>TOTAL-ASSETS</b>	<b>53,723.45</b>	<b>49,977.65</b>	<b>45,100.53</b>

Place : Mumbai  
Date : 12<sup>th</sup> February 2013

**Kamal K Singh**  
Chairman & Managing Director